

RELATIVE HOMESTEAD APPLICATION



For Office Use Only

Parcel #(s): _____

New Code(s): Rec 1- _____

Rec 2- _____

Rec 3- _____

_____ ASSESSMENT YEAR, FOR PAY _____

☐

MID YEAR

☐

FULL YEAR

APPROVED BY _____

The following questions pertain to the property for which you wish to acquire homestead. Ownership and occupancy must be established by December 31st and receipt of this application must be by December 31st of the year for which you are applying for Homestead.

Today's Date _____

To be filled out by the OWNERS of the property:

Name of Owner(s) on Deed: _____

Address of Owner: _____

Home Telephone Number of Owner: _____ Daytime Phone #: _____

Date Property Was Purchased: _____

X _____

Signature (Owner)

X _____

Signature (Owner)

To be filled out by the OCCUPANT(S) of the property:

Name of Relative Occupant & Spouse: _____

Property Address: _____

Home Telephone # of Relative Occupant: _____ Daytime Phone #: _____

1. Relationship to Owner: _____

2. Date of Permanent Occupancy: _____

3. Do you or have you received homestead on any other property in this or the previous year? _____

List Parcels: _____

4. Will you be changing your address on your driver's license? _____ If no, explain why and list the address used: _____

5. Will you receive mail at the above legally described property? _____ If no, please provide your mailing address: _____

6. Will you file your Minnesota Income Tax from your new property address? _____

7. This property is your: permanent home ☐ seasonal home ☐

By signing this document, you certify that you (and your spouse if applicable) are a Minnesota resident and occupy the property described above as your primary place of residence. You also certify that the information you provided is true and correct to the best of your knowledge.

X _____

Signature (Relative Occupant)

S.S. # _____

X _____

Signature (Relative Occupant)

S.S.# _____

READ BACK BEFORE SIGNING

APPLYING FOR THE HOMESTEAD CLASSIFICATION

To apply for the homestead classification for your residence, you must fill out this application. To qualify for the homestead classification, you must:

- occupy the property listed on this application as your primary residence
- be one of the owners of the property listed on this application, and
- be a Minnesota resident.

To be a qualifying relative of the owner, you must be the owner's: child, stepchild, daughter-in-law, son-in-law, parent, stepparent, parent-in-law, grandchild, grandparent, brother, brother-in-law, sister, sister-in-law, aunt, uncle, niece or nephew. Husbands and wives qualify only under special circumstances.

Your County Assessor will determine whether you are a Minnesota resident for purposes of the homestead classification. You may be considered to be a Minnesota resident if all or some of the following conditions apply to you:

- you are registered to vote in Minnesota;
- you have a valid Minnesota driver's license;
- you file a Minnesota income tax return;
- you list a property in Minnesota as your permanent mailing address;
- you are employed by a business located in Minnesota;
- your children, if any, attend school in Minnesota; and/or
- you are not a resident of any other state or country.

State law (MS 273.124, Subd. 13) requires that the Social Security numbers and signatures of the owners occupying this property appear on this application. If there is not enough space for all required signatures and Social Security numbers, use an extra sheet and include it with the application.

Social Security numbers are confidential information. Under state law (MS 273.124, Subd. 13) they may be given by your County Assessor to the Minnesota Department of Revenue to determine whether you have applied for the homestead classification for other properties.

Penalties

A property owner who obtains or attempts to obtain homestead classification for a property other than his or her primary place of residence or the primary place of residence of his or her relative is under state law subject to a fine of up to \$3,000 and/or up to one year of imprisonment (MS 609.41). In addition, the property owner will be required to pay all tax which is due on the property based on its correct property class plus a penalty equal to the difference between the tax based on the homestead classification and that based on the property's correct class (MS 273.124, Subd. 13).

IF YOU MOVE....

If at any time you sell the property or change your primary residence, state law requires you to notify the County Assessor within 30 days. If you fail to notify the assessor within 30 days, you will be required to pay the tax which is due on the property based on its correct property class plus a penalty.

Please return this application to:

**MORRISON COUNTY ASSESSOR'S OFFICE
213 S.E. FIRST AVENUE
LITTLE FALLS, MN 56345
320-632-0101 OR Toll Free: 1-866-401-1111, Ext. 101**